# Tariff incentives scheme for Moroccar Airports

Available from the October 1<sup>st</sup>, 2015 to September 30th, 2018



## Moroccan airports Map



## The Moroccan Airports Classification

## Classification

	Casablanca		
Airports of	Morocco's main airport.		
Casablanca	Rabat		
and Rabat area	Morocco capital's	airport.	
(3)	Benslimane		
	Second airport of the Casablanca region.		
		Marrakesh	
	Consolidated	Morocco's main tourist Airport	
		Agadir	
		Morocco's second tourist Airport	
International		Ear Naday Quida Tangiay	
airports		Fez, Nador, Oujda, Tangier	
(16)		Airports with great potential of international traffic	
	•	Al Hoceima, Beni Mellal, Dakhla, Errachidia, Essaouira, Guelmim, Laâyoune, Ouarzazate,	
	Emergents	Tan-Tan, Tétouan	
		Emergent airports	
		- '	
National airports (6)	Bouarfa, Ifrane, Taroudant, Taza, Tit Mellil, Zagora		

## **Airports Tariffs Incentives Policy**

## Incentive goals and Eligibility requirements Incentive goals

- Stimulate the international air traffic to support achieving «Vision 2020" goals:
  - → Promote new international routes creation.
  - ➤ Increase international flight frequencies on existing routes.

    Retain airlines operating in Morocco and stimulate their growth.
  - ➤ Facilitate the entry of new airlines in Morocco.
  - → Facilitate the access of new airline companies to Morocco, particularly on the destinations with tourist vocation.
  - > Encourage new air bases creation within the Moroccan airports excluding Casablanca and Rabat airports.
- Strengthen the position of Mohammed V Airport as a regional hub and a reference airport.
- Support the development of domestic air services.

#### **Eligibility requirements**

- Incentives are offered to airlines fulfilling requirements.
- Only large accounts incentive and volumetric per airport incentive are not cumulative,
- In terms of this incentives scheme, the year consists on two seasons: Summer season (April to September) and Winter season (October-March).
- This incentives scheme will be operational from the October 1st, 2015 to September 30th, 2018.





## Incentives of « Large accounts »

Measure :	Large accounts
Objectives :	Stimulate the growth of the passengers' traffic across the Moroccan airports' network and reward the loyalty of airlines

#### **Discounts**

 The discount depends on the total number of international passengers carried (arrivals and departures) by an airline in all Moroccan airports during a season.

Passengers	Discount
0 – 100.000	0%
100.001 – 250.000	6%
250.001 – 500.000	12%
500.001 – 1.000.000	18%
1.000.001 - 2.000.000	36%
≥ 2.000.001	42%

- · Discounts are applied to charges of:
  - · Passenger,
  - · Landing,
  - Parking,
  - · Lighting,
  - · Boarding Bridges,
  - Terminal charge (Approach).

- The discounts are applicable to the total of carried international passengers and operated movements related to an airline's international connections from or to all the Moroccan airports, except the airport of Rabat. However, Rabat airport's passengers are countable through the airline's total traffic.
- The discount is applicable to the total number of passengers carried during a season.
- "Large accounts" incentive is not cumulative with " volumetric per airport" incentives.
- The airlines that receive incentives "Large accounts" can also benefit from incentives related to "new routes" or "new frequencies / additional frequencies."



## Incentives « Volumetric per airport »

Measure :	Volumetric per airport - Airports of Marrakesh and Agadir
Objective :	Stimulate the traffic growth between Marrakesh or Agadir airports and Europe and reward the loyalty of airlines

#### **Discounts**

 The discount is applied depending on the average number of weekly international movements (arrivals and departures) at each airport during a season.

Movements per week	Discount Marrakesh	Discount Agadir
0 – 9	0%	0%
10 – 13	0%	5%
14 – 17	0%	10%
18 – 21	0%	15%
22 – 25	5%	20%
26 – 29	7%	25%
30 – 49	9%	30%
≥ 50	12%	35%

- Discounts are applied to the charges :
  - · Passenger,
  - · Parking,
  - Landing
  - · Lighting.

- Discounts are applicable to the total of carried international passengers and operated movements, related to an airline's international connections from or to the European market by or to The airports of Marrakesh and Agadir,
- The discount is applicable to the average number of weekly international movements made during a season for every airport.
   The Average weekly movements are calculated by taking the quotient of the season's total movements by the season's number of weeks (26).
- "Large accounts" incentive is not cumulative with " volumetric per airport" incentives.
- Airlines receiving incentives "Volumetric per airport " can also benefit from incentives related to "new routes" or "new frequencies / additional frequencies."

## Incentive « Volumetric per airport »

Measure:	Volumetric per airport - Other airports	
Objective :	Stimulate the traffic growth between Moroccan airports and Europe and reward the loyalty of airlines	

#### **Discounts**

 The discount is applied depending for the average number of weekly international movements (arrivals and departures) at each airport during a season.

Movements per week	Discount
2	2%
3 – 5	8%
6 – 9	16%
10 – 13	24%
14 – 17	33%
18 – 21	44%
22 – 25	57%
26 – 29	72%
≥ 30	79%

- · Discounts are applied to charges :
  - · Passenger.
  - Parking,
  - Landing
  - Lighting.

#### Conditions

- Discounts are applicable to the total of carried international passengers and operated movements, related to an airline's international connections from or to the European market with the following airports:
  - · Al Hoceima.
- Fez,

· Oujda,

- Beni Mellal,
- Guelmim,
- Tan-Tan,

- Dakhla,
- · Laâyoune,
- Tangier

- Essaouira,
- Nador,
- Tétouan.

- · Errachidia,
- Ouarzazate,
- The discount is applicable to the average number of weekly international movements made during a season for every airport. The Average weekly movements are calculated by taking the quotient of the season's total movements by the season's number of weeks (26).
- "Large accounts" incentive is not cumulative with "volumetric per airport" incentives.
- Airlines receiving incentives "Volumetric per airport " can also benefit from incentives related to "new routes" or "new frequencies / additional frequencies."





### Incentives «new routes»

Measure :	New routes – Airports of Marrakesh and Agadir
Objective :	Stimulate the creation of new routes between Marrakesh and Agadir airports with Europe, Middle East, America and Asia.

#### **Discounts**

 Discounts concern the new route's creation following seasons.

Season	Discount
1st season	80%
2 <sup>nd</sup> season	75%
3 <sup>rd</sup> season	70%

- · Discounts are applied to charges:
  - · Passenger,
  - Landing
  - Terminal charge (Approach).

- The discount is applied to new international routes from or to Europe, Middle East, America and Asia to the airports of Marrakesh and Agadir.
- A route is considered new if it has not been operated by any regular flights during the previous consecutives two seasons. Moreover, the concerned foreign airport should not be in an airport system already served by the same Moroccan airport.
- In order to obtain this incentive, the route must be operated for at least two seasons, with a minimum of 19 frequencies in winter and 28 frequencies in summer.
- In order to receive this incentive, the total number of movements of the company in the Moroccan airport concerned, must be equal to or superior to the previous two consecutive seasons' number of movements.
- If another airline decides to operate this new route during or within the 12
  months following the launch of the new route, it will also be allowable to
  receive the same discount with the same conditions, during the period in
  which the incentive is valid for the first airline that started the road. This
  measure is not applicable if the two airlines belong to the same group.
- Airlines with "large accounts" or "Volumetric per airport" incentives can also apply for incentives related to "new routes". Nevertheless, flights concerned by the incentive "new routes" are not eligible to "Large accounts" and "Volumetric per airport" incentives.





### Incentives « new routes »

Measure :	New routes – Airports of Fez, Nador, Oujda and Tangier
Objective :	Stimulate the creation of new routes with Fez, Nador, Oujda and Tangier airports.

#### **Discounts**

 Discounts concern the new route's creation following seasons.

Season	Discount
1st season	90%
2 <sup>nd</sup> season	85%
3 <sup>rd</sup> season	80%

- · Discounts are applied to charges:
  - · Passenger,
  - Landing
  - · Terminal charge (Approach).

#### Conditions

 The discount is applied to new international routes to or from Fez, Nador, Ouida and Tangier airports.

- A route is considered new if it has not been operated by any regular flights during the previous consecutives two seasons.
   Moreover, the concerned foreign airport should not be in an airport system already served by the same Moroccan airport.
- In order to obtain this incentive, the route must be operated for at least two seasons, with a minimum of 19 frequencies in winter and 28 frequencies in summer.
- In order to receive this incentive, the total number of movements of the company in the Moroccan airport concerned, must be equal to or superior to the previous two consecutive seasons' number of movements
- If another airline decides to operate this new route in during or within the 12 months following the launch of the new route, it will also be allowable to receive the same discount with the same conditions, during the period in which the incentive is valid for the first airline that started the road. This measure is not applicable if the two airlines belong to the same group.
- Airlines with "large accounts" or "Volumetric per airport" incentives can also apply for incentives related to "new routes".
   Nevertheless, flights concerned by the incentive "new routes" are not eligible to "Large accounts" and "Volumetric per airport" incentives.

### Incentives « new routes »

New routes - other airports Measure:

Stimulate the creation of new international routes in emergent airports of Morocco.

#### Objective: Discounts

 Discounts concern the new route's creation. following seasons.

Season	Discount
1 <sup>st</sup> season	100%
2 <sup>nd</sup> season	95%
3 <sup>rd</sup> season	90%

- · Discounts are applied to charges:
  - Passenger,
  - Landing
  - · Terminal charge (Approach).

- The discount is applied to new international routes from and to airports of:
  - · Al Hoceima.
- · Errachidia.
- · Tan-Tan.

- · Beni Mellal.
- · Guelmim.
- · Tétouan.

- · Dakhla. · Essaouira,
- · Laâvoune.
- · Ouarzazate,
- A route is considered new if it has not been operated by any regular flights during the previous consecutives two seasons. Moreover, the concerned foreign airport should not be in an airport system already served by the same Moroccan airport.
- In order to obtain this incentive, the route must be operated for at least two seasons, with a minimum of 19 frequencies in winter and 28 frequencies in summer.
- In order to receive this incentive, the total number of movements of the company in the Moroccan airport concerned, must be equal to or superior to the previous two consecutive seasons' number of movements.
- If another airline decides to operate this new route in during or within the 12 months following the launch of the new route, it will also be allowable to receive the same discount with the same conditions, during the period in which the incentive is valid for the first airline that started the road. This measure is not applicable if the two airlines belong to the same group.
- · Airlines with "large accounts" or "Volumetric per airport" incentives can also apply for incentives related to "new routes". Nevertheless, flights concerned by the incentive "new routes" are not eligible to "Large accounts" and "Volumetric per airport" incentives.





Measure :	New frequencies or Additional frequencies – Casablanca airport		
Objective :	Stimulate the creation of new or additional frequencies between Casablanca airport and Middle East, America and Asia.		
Discounts		Conditions	
The discount is apprince as ed frequency to the previous single.	cies -comparing	The discount is applied to international new frequencies or Additional frequencies from or to Middle East, America and Asia to the airport Casablanca.	
Discount	ı	This measure is applicable to the increased number of frequencies comparing to the previous similar season.	
60%		In order to obtain this incentive, the new frequency or additional frequency must be operated with a minimum of 19 frequencies in the winter and 28 frequencies in the summer.	
Discounts are applied to charges:     Landing     Terminal charge     (Approach).		In order to receive this incentive, the airline total number of movements at the concerned Moroccan airport, must be equal to or superior than the number of movements on the previous similar season.	
		Airlines with "large accounts" incentives can also apply for incentives related to "New frequencies or Additional frequencies". For the new frequency or additional frequency flights, the airline will be allowed to benefit from the 60% discount on the landing charges and terminal charge, other airport's charges will benefit from "large accounts" discounts.	

Measure :	New frequencies or Additional frequencies – Marrakesh and Agadir airports		
Objective :	Stimulate the creation of new or additional frequencies between Marrakesh and Agadir airports and Europe, Middle East, America and Asia.		
Discounts		Conditions	
The discount is applied on new or increased frequencies comparing to the previous similar season.		The discount is applied to international new frequencies or Additional frequencies from or to Europe, Middle East, America and Asia to the airports of Marrakesh and Agadir.	
Discount		This measure is applicable to the increased number of frequencies comparing to the previous similar season.	
70%		<ul> <li>In order to obtain this incentive, the new frequency or additional frequency must be operated with a minimum of 19 frequencies in the winter and 28 frequencies in the summer.</li> </ul>	
Discounts are applied to charges :     Landing     Terminal charge (Approach).		In order to receive this incentive, the airline total number of movements at the concerned Moroccan airport, must be equal to or superior than the number of movements of on the previous similar season.	
		<ul> <li>Airlines with "large accounts" or "volumetric per airport" incentives can also apply for incentives related to "New frequencies or Additional frequencies". For the new frequency or additional frequency flights, the airline will be allowed to benefit from the 70% discount on the landing charge and terminal charge, other airport's charges will benefit from "large accounts" or "volumetric per airport" discounts.</li> </ul>	
		also apply for incentives related to "New frequencies or Additional frequencies". For the new frequency or additional frequency flights, the airline will be allowed to benefit from the 70% discount on the landing charge and terminal charge, other airport's charges will benefit	

	Measure :	New frequenci Tangier airport	es or Additional frequencies – Fez, Nador, Oujda and
-ROPOR	Objective :	Stimulate the creation	n of new or additional frequencies between Fez, Nador, Oujda and Tangier
	Discounts		Conditions
	The discount is applied on new or increased frequencies -comparing to the previous similar season.		The discount is applied to new or additional international frequencies to or from Fez, Nador, Oujda and Tangier airports comparing to the previous similar season.
	Discount		This measure is applicable to the increased number of frequencies comparing to the previous similar season.
	80%		<ul> <li>In order to obtain this incentive, the new frequency or additional frequency must be operated with a minimum of 19 frequencies in the winter and 28 frequencies in the summer.</li> </ul>
2082	Discounts are applied to charges :     Landing     Terminal charge (Approach).		<ul> <li>In order to receive this incentive, the airline total number of movements at the concerned Moroccan airport, must be equal to or superior than the number of movements of on the previous similar season.</li> </ul>
			<ul> <li>Airlines with "large accounts" or "volumetric per airport" incentives can also apply for incentives related to "New frequencies or Additional frequencies".</li> <li>For the new frequency or additional frequency flights, the airline will be allowed to benefit from the 80% discount on the landing charge and terminal charge, other airport's charges will benefit from "large accounts" or "volumetric per airport" discounts.</li> </ul>
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Measure :	New frequencies or Additional frequencies – other airports
Objective :	Stimulate the creation of new or additional frequencies between other emergent airports with Europe.

#### **Discounts**

 The discount is applied on new or increased frequencies comparing to the previous similar season.

#### Discount

100%

- Discounts are applied to charges :
  - Landing
  - · Terminal charge (Approach).

- The discount is applied to new or additional international frequencies comparing to the previous similar season to or from the following airports:
  - · Al Hoceima,
- · Errachidia,
- · Tan-Tan et

- Beni Mellal,
- Guelmim,Laâvoune.
- Tétouan.

- · Dakhla,
- Laayoune
- Essaouira.
- · Ouarzazate.
- This measure is applicable to the increased number of frequencies comparing to the previous similar season.
- In order to obtain this incentive, the new frequency or additional frequency must be operated with a minimum of 19 frequencies in the winter and 28 frequencies in the summer.
- In order to receive this incentive, the airline total number of movements at the concerned Moroccan airport, must be equal to or superior than the number of movements on the previous similar season.
- Airlines with "large accounts" or "volumetric per airport" incentives can also apply for incentives related to "New frequencies or Additional frequencies". For the new frequency or additional frequency flights, the airline will be allowed to benefit from the 100% discount on the landing charge and terminal charge, other airport's charges will benefit from "large accounts "or "volumetric per airport" discounts.





## Incentives « new charter routes »

Measure :	New charter routes		
Objective :	Stimulate the creation of new charter routes.		
Discounts		Conditions	
• The discount is a season.	pplicable during a	The route should not be operated by any regular route during the current season.	
Discount		<ul> <li>In order to benefit from this incentive, the route must be operated with a minimum of 19 movements in the winter season or 28 movements in the summer season.</li> </ul>	
		All the Moroccan airports are concerned by this incentive except the airports of the Casablanca and Rabat.	
Discounts are applied to charges :			
<ul><li>Landing;</li><li>Terminal charge (Approach);</li></ul>			
• rerminal cn • Passenger.	arge (Approacn);		
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## Incentives « Hub »

Measure: Hub Incentives

Objective : Stimulate traffic in correspondence to the airport Casablanca

#### **Discounts**

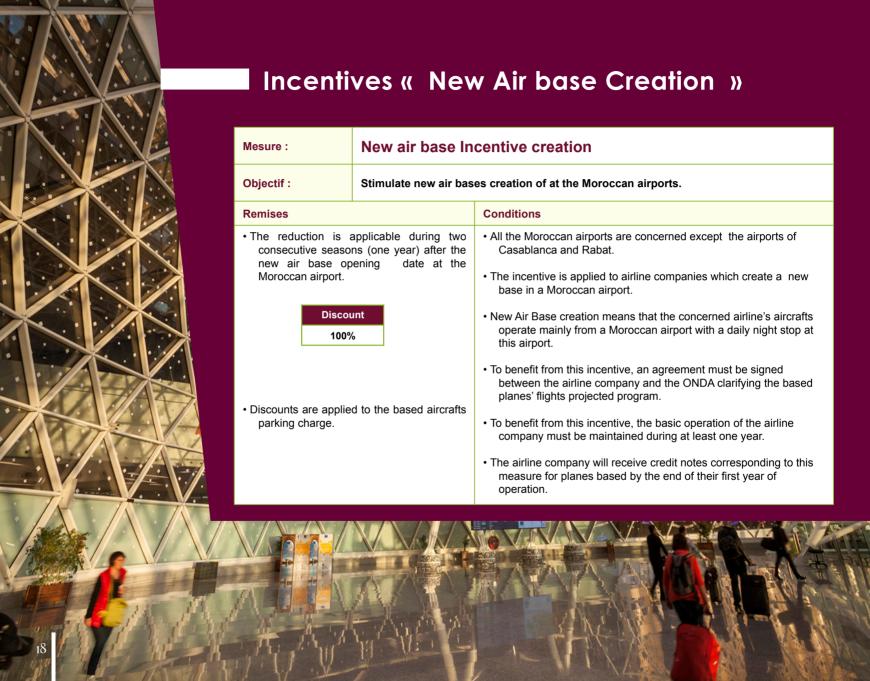
• The discount is applicable to passengers in correspondence depending on the type of connection.

Type of connections	Discount
Domestic-Domestic	100%
International-Domestic	100%
Domestic-International	70%
International-International	70%

• Discounts are applied for the Passenger's charge,

- This incentive is applicable only at the airport of Casablanca.
- The Hub incentives concerns the multiple connecting passengers stopping in Casablanca before going to another national or international destination.
- This reduction can be combined with incentives "Large accounts".





## Incentives « Domestic »

Measure :	Domestic incentive		
Objective :	Stimulate the domestic traffic		
Discounts		Conditions	
The discount is a domestic flights in I		This measure is applicable to all companies operating purely domestic flights.	
Discount			
<ul> <li>Discounts are applied to charges:</li> <li>Landing;</li> <li>Parking;</li> <li>Lighting;</li> <li>Passangers;</li> <li>Boarding Bridges;</li> <li>And Terminal charge (Approach);</li> </ul>			



### **Additional Measure**

→ In order to stimulate traffic and maintain the continuality of the creation of new international routes in the following emerging airports: Al Hoceima, Beni Mellal, Dakhla, Essaouira, Errachidia, Guelmim, Laayoune, Ouarzazate, Tan-Tan and Tetouan, the incentive "New routes: other airports" is extended for two additional seasons with the same conditions of eligibility.

Discount is applied following the table below:

Season	Discount
4th season	85%
5th season	80%

Discounts are applied to charges:
 Passenger,
 Landing,
 Terminal charge (Approach).

This measure is valid until September 30, 2018.



### Annex

#### **Definitions**

New Route: A route is considered new

- When it was not operated by regular flights over the previous two seasons.
- → When the international airport linked to Morocco should not belong to an already served airport system.

**New frequency:** A frequency is considered new When an airline starts that frequency on an exiting route.

**Additional frequency:** A frequency is considered as an additional frequency.

When an airline increases their frequencies comparing to with the previous similar season.

**Movement:** a take-off (Departure) or landing (Arrival) realized by an aircraft in an airport of the ONDA's network.

**Frequency:** cycle of movements of arrival and departure realized by an aircraft. A frequency corresponds consequently to two movements: the movement of departure (to go) and the movement of the arrival (return).

**Moroccan Airports Authotity** 

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